UNITED STATES DISTRICT COURT DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, et al.,

Debtors.1

PROMESA Title III

Case No. 17 BK 3283-LTS (Jointly Administered)

APPLICATION AND ORDER FOR ADMISSION PRO HAC VICE

COMES NOW, Marc J. Tobak, applicant herein, and pursuant to L.Cv.R. 83A(f) of the United States District Court for the District of Puerto Rico, respectfully states as follows:

1. Applicant is an attorney with the law firm Davis Polk & Wardwell LLP with offices at:

450 Lexington Avenue New York, NY 10017 marc.tobak@davispolk.com (212) 450-4000 (tel) (212) 701-5580 (fax)

2. Applicant will sign all pleadings with the name "Marc J. Tobak."

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¹ The Debtors in the Title III Cases, along with each Debtor's respective Title III case number and the last four digits of each Debtor's federal tax identification number, as applicable, are (i) the Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) the Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) the Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) the Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) the Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747). (Title III case numbers are listed as bankruptcy case numbers due to software limitations).

- 3. Applicant has been retained as counsel to the above-named law firm by the Commonwealth Bondholder Group, as defined in that certain *Second Supplemental Verified Statement of the Commonwealth Bondholder Group Pursuant to Federal Rule of Bankruptcy Procedure 2019* [Docket No. 5979] (as the same may be amended from time to time), to provide legal representation in connection with the above-styled matter now pending before the United States District Court for the District of Puerto Rico.
- 4. Since 2009, applicant has been and presently is a member in good standing of the state of New York, where applicant regularly practices law. Applicant's bar license number is 4717336.
- 5. Applicant has also been admitted to practice before the following courts:

Court:	Admission Date:
U.S. Court of Appeals, D.C. Circuit	May 15, 2018
U.S. Court of Appeals, First Circuit	December 14, 2016
U.S. Court of Appeals, Eleventh Circuit	November 18, 2016
U.S. District Court, Eastern District of New York	January 19, 2010
U.S. District Court, Southern District of New York	January 13, 2010

- 6. Applicant is a member in good standing of the bars of the courts listed in paragraph 5.
- Applicant is not currently suspended from the practice of law before any court or jurisdiction.

- 8. Likewise, as far as applicant knows, applicant is not currently the subject of any complaint for unethical conduct, disciplinary proceeding or criminal proceeding before any court or jurisdiction.
- 9. During the past four years, applicant has filed for pro hac vice admission in the United States District Court for the District of Puerto Rico, in the following matter: Case 3:16-cv-01610-FAB, on April 8, 2016.
- 10. Local counsel of record associated with applicant in this matter is:

José L. Ramírez-Coll (USDC-PR No. 221702)
Salvador Antonetti-Zequeira (USDC-PR No. 113910)
Antonetti, Montalvo & Ramírez-Coll
P.O. Box 13128
San Juan, Puerto Rico 00908
Telephone: (787) 977-0303
jramirez@amrclaw.com
santonet@amrclaw.com

- 11. Applicant has read the Local Rules of this court and will comply with same.
- 12. Applicant has read the Local Rules of the United States District Court for the District of Puerto Rico which provide in part that attorneys appearing pro hac vice must comply with the provisions set forth therein and pay an admission fee of \$300.00 per appearance in each new case before the Court. Accordingly, payment of the pro hac vice admission fee is attached hereto in the form of a receipt number for payment submitted by pay.gov system, or a check or money order payable to: "Clerk, U.S. District Court."

WHEREFORE, applicant respectfully requests to be admitted to practice in the United States District Court for the District of Puerto Rico for the above-styled case only.

RESPECTFULLY SUBMITTED.

In New York, New York, this twelfth day of April, 2019.

By: /s/ Marc J. Tobak

Marc J. Tobak
Davis Polk & Wardwell LLP
450 Lexington Avenue
New York, NY 10017
Telephone: (212) 450-4000
marc.tobak@davispolk.com

Attorney for the Commonwealth Bondholder Group

WE HEREBY CERTIFY, pursuant to L.Cv.R. 83A(f), that we consent to the designation of local counsel of record for all purposes.

Date: April 12, 2019.

By: /s/ José L. Ramírez-Coll José L. Ramírez-Coll USDC-PR No. 221702 Salvador Antonetti-Zequeira USDC-PR No. 113910

Antonetti, Montalvo & Ramírez-Coll

P.O. Box 13128 San Juan, PR 00908

Telephone: (787) 977-0303 jramirez@amrclaw.com santonet@amrclaw.com

WE HEREBY CERTIFY that we have served a true and correct copy of this document upon each attorney of record and the original upon the Clerk of Court accompanied by \$300.00 pro hac vice admission fee, with service of hard copies as is consistent with the Eighth Amended Case Management Order.

By: /s/ José L. Ramírez-Coll José L. Ramírez-Coll USDC-PR No. 221702 Salvador Antonetti-Zequeira USDC-PR No. 113910

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jramirez@amrclaw.com santonet@amrclaw.com

Attorneys for the Commonwealth Bondholder Group

ORDER

The Court, having considered the above Application for Admission Pro Hac Vice
orders that:
☐ the application be granted. The Clerk of Court shall deposit the admission
fee to the account of Non-Appropriated Funds of this Court.
☐ the application be denied. The Clerk of Court shall return the admission
fee to the applicant.
SO ORDERED.
In San Juan, Puerto Rico, this day of April, 2019.
Hon
UNITED STATES DISTRICT COURT JUDG